

May 8, 2024

Form CRS – Client Relationship Summary

Aristotle Pacific Capital, LLC (“Aristotle Pacific”, “our”, “our firm” or “us”) is registered with the Securities and Exchange Commission as an investment adviser.

Brokerage and investment advisory services and fees differ, and it is important for retail investors to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Our firm offers discretionary investment advisory services to retail investors (“you”, “your” or “Client”) exclusively seeking a short duration high yield or high quality high yield investment strategy, with a minimum account size of \$10 million. Investments in such strategies include corporate bonds, debt securities and other debt instruments. The investment management agreement between you or your Financial Intermediary (known as a “Program Sponsor”), and our firm describes our discretionary services and grants us authority to buy and sell investments in your Client account (“Discretionary Account”) without consent, in accordance with investment guidelines, including restrictions and investment strategy selections, customized by you. We retain control over purchase and sale of investments for a Discretionary Account. As part of our standard services, we conduct ongoing monitoring of your Discretionary Account, tailored to your advisory relationship, no less than on a monthly basis.

For additional information about Aristotle Pacific’s discretionary investment services, refer to our Form ADV Part 2A Items 4, 7, 8, 13 and 16 at <https://adviserinfo.sec.gov/firm/summary/298050> by clicking on the “Part 2 Brochure” link.

Conversation Starters – Ask your financial professional:

- **Given my financial situation, should I choose an investment advisory service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

What fees will I pay?

Our firm contracts with you or your Financial Intermediary, and this contract sets the fees for investment advisory services that you will pay, typically based on the percentage of assets under management (“AUM”). These investment advisory fees are negotiable and may be waived. Fees vary depending on product type, investment strategy and account size. We do not receive custody fees or otherwise financially benefit from custodial arrangements with you. Differing management fees are negotiated based on anticipated future earnings or assets, account size, related accounts, or pre-existing relationships. We may be incentivized to encourage your investment with us since our fees are based on AUM and will increase as the AUM grows.

Discretionary investment advisory services are provided directly and indirectly to you or your Financial Intermediary participating in separately managed account programs (“Wrap Programs”) sponsored by the Program Sponsor, who provides you with services such as determining investment strategy and/or selection of investment advisers. Our fees vary depending on investment strategy and other factors, but generally are annual, AUM based and included in the Wrap Program fee. Program Sponsors typically pay us quarterly. For Wrap Programs where we directly contract with you, fees are paid directly to us. The Wrap Program fee received by us is negotiated with the Program Sponsor or you. Additional fees may be incurred by you in connection with trades placed by us. Depending upon the fee, trading activity, the value of custodial and other services, the Wrap Program fee could exceed the aggregate costs of the services if obtained separately. In addition to advisory fees, you may incur additional charges such as: (i) custodial and accounting charges; (ii) brokerage fees, commissions and related costs; (iii) interest expenses; (iv) taxes, duties and other governmental charges; and (v) transfer and registration fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information about the fees and costs related to Aristotle Pacific’s discretionary investment services, refer to our Form ADV Part 2A Items 5, 7, 8 and 12 at <https://adviserinfo.sec.gov/firm/summary/298050> by clicking on the “Part 2 Brochure” link.

Conversation Starter – Ask your financial professional:

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We manage Client accounts, such as yours, with varied investment objectives, policies, strategies, limitations and restrictions. We also manage other separate accounts, other Wrap Program accounts, and pooled investment products, all of which may be subject to different fee arrangements. “Side-by-side management” is the simultaneous management of multiple accounts or investment products and raises conflicts. We are incentivized to direct or prioritize investment ideas, execution and allocation of investments to higher-fee paying accounts. Differing account types may be restricted from investment opportunities simultaneously due to regulations as well as by account suitability and strategy. Conflicts of interest for side-by-side management include potential and actual conflicts for our employees and supervised persons. We have implemented policies and procedures regarding side-by-side management and trade execution/allocation. These policies and procedures are designed to treat you fairly, without being favored or disadvantaged, and to mitigate conflicts of interest.

For additional information about our legal obligations and conflicts of interest, refer to our Form ADV Part 2A by clicking on the “Part 2 Brochure” link at <https://adviserinfo.sec.gov/firm/summary/298050>.

Conversation Starter – Ask your financial professional:

- **How might your conflicts of interest affect me and how will you address them?**

How do your financial professionals make money?

Our financial professionals receive a fixed salary and are eligible to receive bonuses, commissions or a percentage of advisory fees we earn. Certain individuals, which may include some of our financial professionals, are equity owners of our firm and may also receive compensation based on their equity ownership. Receipt of these payments creates a conflict of interest and a potential incentive to offer higher-fee generating products. Aristotle Pacific has implemented policies and procedures designed to mitigate such conflicts. Our firm may also compensate employees of our affiliates in connection with offering our advisory services.

Do you or your financial professionals have legal or disciplinary history?

No. A free and simple search tool to research Aristotle Pacific and our financial professionals is available at Investor.gov/CRS.

Conversation Starter – Ask your financial professional:

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

Additional Information

For additional information about us and our investment advisory services and to request a copy of this relationship summary, please contact Aristotle Pacific at (844) 597-3886.

Conversation Starter – Ask your financial professional:

- **Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**